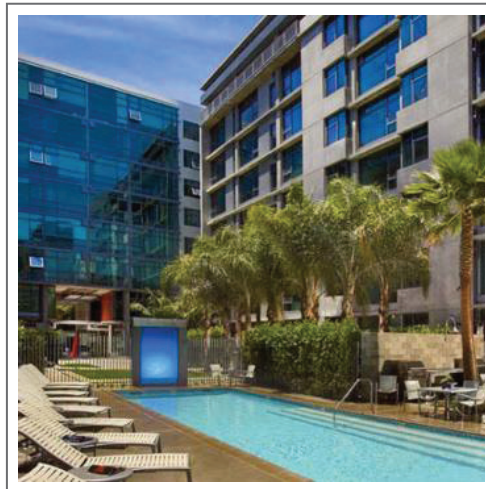
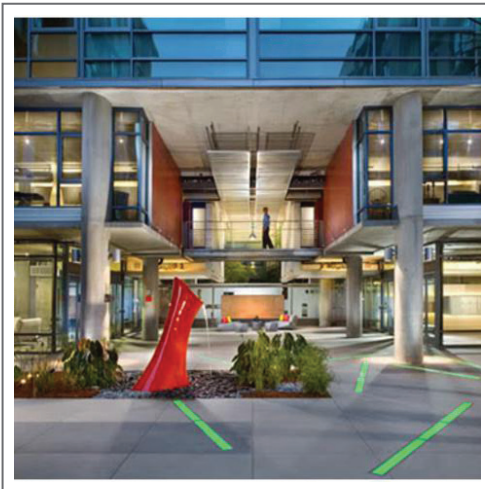
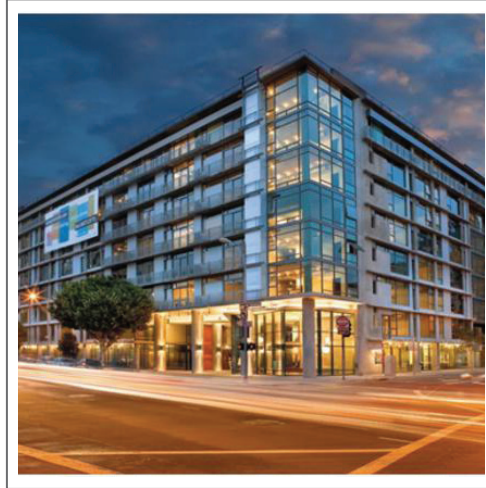




KLEIN FINANCIAL CORPORATION

METROPOLITAN LOFTS

1040 South Flower Street
Los Angeles, CA 90015
<http://www.liveatmetlofts.com/>



Metropolitan Lofts is a mixed-use development built in 2005 and located at 1040 South Flower Street within the city of Los Angeles, CA. The development consists of 266 rental units on a land gross of 78,347 square feet. There are a total of 213 market rate units and an additional 53 units (approximately 20 percent) designated as affordable housing. It has an 8-story above-grade parking garage with direct access to each floor. The development also includes 8,538 square feet of retail space rented to Rivera Restaurant and Bottle Rock Wine Bar.